

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2020				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Tsit Wing	ng International Holdings Limited ated under the laws of Bermuda with limited liability)				
Date Submitted	5 Augus	t 2020				
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>02119</u>	Descrip	otion :	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	ng month	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the mon	th _	2,000,000,000	0.10	200,000,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A	\		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

Stock code : N/A D	escription :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	escription :	N/A	4
	No. of other classes of shares		Authorised share capital (State currency)
Balance at close of preceding n	classes of shares	(State	capital
Balance at close of preceding n	classes of shares	(State currency)	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	748,994,312	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	195,200	N/A	N/A	N/A		
Balance at close of the month	749,189,512	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 15/12/2017 Exercise Price: HK\$0.594 Ordinary shares Nil 195,200 Nil Nil 195,200 1,697,600 (Note 1) 2. Share Option Scheme adopted on 15/12/2017 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) (/ / shares (Note 1) Total A. (Ordinary shares) 195,200 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) 115,952.00

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding nth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N 1/A		/ 0	N 1/A	N1/A	N 1/A	21/2
	N/A	N	<u>/A </u>	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
	(/ /	,	-				
<u>Z.</u>							
(/ /)							· -
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.			_				
		-					
(/ /)							
Stock code (if listed) Class of shares							
icauchla (Nota 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
	(/ /)					
4.							
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
	•	,					
			Total B.		ary shares)	Nil	-
				•	ce shares)	N/A	_
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares	of the	Issuer which	ch are to be Liste	ed)		
Class and description	Currency amount outstandi	:	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
	– N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)			14/73	14/74	11//-1	11//3	14/74
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>						
	_						
Stock code (if listed)	_						
Class of shares							
issuable (Note 1) Subscription price			<u></u>				
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
3.	_						
-	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(\					
(dd/mm/yyyy)	(/ /						
	<u> </u>						
	_						
-	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(١					
(uu/IIIII/yyyy)	(/ /)		Total C. (Ordina	ary shares)	Nil	
				(Preferen	ce shares)	N/A	- -
				(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	open one	7 tt phoo .	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/71
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of		Repurchased date (yet to be cancelled) (dd/mm/yyyy)	(22/06/2020) (23/06/2020) (24/06/2020) (26/06/2020) (29/06/2020) (30/06/2020) (02/07/2020) (03/07/2020) (06/07/2020) (08/07/2020) (08/07/2020) (09/07/2020)		(1,244,000) (160,000) (758,000) (268,000) (1,146,000) (1,312,000) (226,000) (1,882,000) (210,000) (200,000) (510,000)
	shares			(10/07/2020) (10/07/2020) (13/07/2020) (14/07/2020) (15/07/2020) (16/07/2020) (17/07/2020)		(1,460,000) (876,000) (1,910,000) (1,722,000) (2,910,000) (500,000) (600,000)
		Cancellation date : (dd/mm/yyyy)	(/ /)			
			AGM approval date: (dd/mm/yyyy)	(23/04/2020)	1	
					Nil	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of share:	c			
		issuable (Note 1)	3 ———			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of share issuable (Note 1)	S			
	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Tota		dinar		
		(Pre	s ference s	hares hares		
			(Other	class	N/A	- -
Total increase / (decrease) in ord	dinary shares dur	ing the month (i.e. Total	of A to E): (1) 19	95,200
				(2	.,	N/A
Total increase / (decrease) in pre	eference shares o	during the month (i.e. To	otal of A to	E):		N/A
Total increase / (decrease) in oth E):	ner classes of sha	ares during the month (i	i.e. Total c	of A to		N/A
(These figures should be the san Capital").)	me as the relevar	nt figures under II above	e ("Moven	nents		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
	rks (if any):	
N/A		-
		=
		-
		-
		-
		-
		-
		-
		-
Subm	itted by:Fan Yee Man	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	
		_

all the securities of each class are in all respects identical (Note 3);

Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.