

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2019			
To : Hong Kong Exchanges ar	nd Cleai	ring Limited			
	sit Wing 7 May 2	g International Ho	ldings Limited	İ	
I. Movements in Authorised SI	hare Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>02119</u>	Descrip	tion :	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month_	2,000,000,000	0.10	200,000,000.00	
Increase/(decrease)	-	NIL		NIL	
Balance at close of the month	-	2,000,000,000	0.10	200,000,000.00	
(2) Stock code : N/A	Descrip	tion :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month_				
Increase/(decrease)	-				
Balance at close of the month	_				

2. Preference Shares						
Stock code : N/A Descrip	tion :	n:N/A				
	No. of preference shares	Par value (State currency)	capital			
Balance at close of preceding month _						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : <u>N/A</u> Descrip	tion :	N/A	\			
	No. of other classes of shares	(State	•			
Balance at close of preceding month _						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the e	nd of the month	(HK\$) :2	200,000,000.00			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	762,286,112	N/A	N/A	N/A		
Increase/ (decrease) during the month	100,800	N/A	N/A	N/A		
Balance at close of the month	762,386,912	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares	0					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
adopted						
on 15/12/2017						
Exercise Price:						
HK\$0.594						
Ordinary shares	Nil	100,800	Nil	162,000	100,800	72,600
(Note 1)						
2. Share Option						
Scheme adopted						
on 15/12/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(**************************************						
3.						
						
(/ /)						
shares						
(Note 1)		- .			400.000	
		Iota	IA. (Ordina		100,800	
			•	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised du	uring the mo	nth from exerci				
of options (HK\$)	-			59,877.00		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N	/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price	IWA			IV/A	IVA	IWA	IVA
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
							<u> </u>
(/ /)							
Stock code (if listed) Class of shares							
icauchla (Nota 1)							
Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy) 3.	(/ /)					
3.							
(/ /)							-
Stock code (if listed)							
Class of shares							
·							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.							
							<u> </u>
(/ /)							
Stock code (if listed) Class of shares							
!							
Subscription price							
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /	١					
(\(\alpha\)/11111/\(y\)\(y\)\(y\)\(\)	\ / /	,					
			Total B.	(Ordina	ary shares)	Nil	_
				•	ce shares)	N/A	_
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of precedin	at f Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
-	_					
-	– N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(١				
2.	(/ /	<u>/</u>				
	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	, ,	<i>/</i>				
	-					
	_					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	T. 10 10 "		.	
			Total C. (Ordina	ary shares) ice shares)	Nil N/A	_
				other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
-	Silates (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
-	shares (Note 1)		
	Tatal D. (Oction of ann)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A	•
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	3.1/ 0
							N/A	N/A
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				
				issuable (Note 1)	, , ,	,		
5	5. Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Ν1/Δ	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6	6. Repurchase o shares	f		Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7	7. Redemption o	f		Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8	 Consideration issue 	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto as at thereto
	Class of sharesissuable (Note 1)	
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
10. Other At price . State	Class of shares ———issuable (Note 1)	
(Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordina share	
	(Preference share (Other clas	s) N/A
Total increase / (decrease) in ordinary shares dur		(1) <u>100,800</u> (2) N/A
Total increase / (decrease) in preference shares of		
Total increase / (decrease) in other classes of sha	,	
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	N/A s in Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
N/A	
Submit	tted by:Tricor Investor Services Limited
itle:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

all the securities of each class are in all respects identical (Note 3);

Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.