

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	Tsit Win	g International Hold	ings Limited		
Date Submitted	18				
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : 02119	Descrip	tion :	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Opening balance upon listing on 11 May 2018	_	2,000,000,000	0.10	200,000,000.00	
Increase/(decrease)	_	NIL		NIL	
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00	
(2) Stock code : N/A	Descrip	tion:	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

31/05/2018

Stock code :	N/A	Description	on:	n: N/A	
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)					
Balance at close of t	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Descriptio	on:	N/A	Λ
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Opening balance upon						
listing on 11 May 2018	723,979,312	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	723,979,312	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Schen	nes of the Issuer))			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM approval					the month pursuant	issued pursuant
date		Movement duris	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class —					-	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
adopted						
on 15/12/2017						
Exercise Price:						
HK\$0.594						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,700,000
(Note 1)						
, i						
2. Share Option						
Scheme adopted						
on 15/12/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$			1111			
(Note 1)						
3.						
<u> </u>						
shares				· 		-
(Note 1)						
		_	. 1		N 7'11	
		To	otal A. (Ordin	•	Nil	
			·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during th	e month from	exercise of optic	ons			
(State currency)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		N/A	N/A	N/A	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	Nil N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
Pursuant to the Over-allotment Option granted by the Company to		
	-	
the Sole Global Coordinator (on behalf of the International	-	
Underwriters), exercisable by Sole Global Coordinator (on behalf		
of the International Underwriters) pursuant to the International		
Underwriting Agreement, our Company may be required to allot		
and issue up to an aggregate of 35,880,000 additional Shares at the		
Offer Price.		
Ordinary shares (<i>Note 1</i>)	Nil	35,880,000
·		
2. N/A		
	1	
	1	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T.(1D (0.1' 1)	NT'I	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	ier wovenens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					IV/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/1
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
Scrip At price State Issue and allotment (/ /)		Type of Issue				
dividend At price currency data (idd/mm/yyyy) EGM approval date (/ /				le	-	
Class of shares Class of s	5.	Scrip dividend At price : Stat current	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
Class of shares Class of s				(/ /		N/A
Cancellation date : (/ /)						11/11
Shares (dd/mm/yyyy) EGM approval date: (/ / /)				es	-	
Class of shares N/A N/A	6.			(/ /)	
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /		NT/A
Tedeemed (Note 1) Redemption of shares					N/A	N/A
of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				es	-	
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			(/ /)	
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(/ /		27/4
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					N/A	N/A
EGM approval date: (/ /) (dd/mm/yyyy)				ıle	-	
(dd/mm/yyyy)	8.	Consideration issue At price : State curr		(/ /)	
N/A N/A				(/ /		NY/A
					N/A	N/A

For Main Board and GEM listed issuers

N/A

				I of Main D	Jai a ana	OLIVI HSICU ISS	34013
					issuer the mo	new shares of issued during onth pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
,	Type of Issue						
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N T/A	27/4
						N/A	N/A
			Class of shares issuab	le			
10.	Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Total E.	(Ordinary sha Preference sha (Other cl	res)	Nil N/A N/A	
То	tal increase / (c	decrease) in ordinary shares	s during the month (i.e. Total o	of A to E):	(1)	N	il
					(2)	N/	'A
То	tal increase / (d	decrease) in preference shar	res during the month (i.e. Total	of A to E):		N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The shares of the Issuer were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on
11 May 2018.
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Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

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